

HANOCOCI GROUP INC.



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President & COO

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Chairman & CEO

Corporate Presentation
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www.HanOcciGroup.com

Outline

- Who is HanOcci Group?

- Corporate Structure and Affiliates
 - HanOcci Mining Advisors Inc.
 - HanOcci Capital Partners Inc.

- HanOcci Mining Advisors Inc.
 - Mining Equity Research
 - Corporate Financial Services
 - Professional Development

- HanOcci Capital Partners Inc.
 - Resource Fund Initiative

Who is the HanOcci Group?

- HanOcci Group is developing an integrated resource-focused merchant banking strategy through its two wholly-owned subsidiaries:
 - HanOcci Mining Advisors Inc.; and
 - HanOcci Capital Partners Inc.
- The HanOcci Group was founded in 2009 by Dr. Michael Doggett, Mr. Michael Durose (P.Geo.), and Dr. Ken Z. Cai.
- Michael Doggett is based in Vancouver and is a geologist and mineral economist with more than 20 years experience advising governments, companies and financial institutions. He is an adjunct Professor in the Department of Geology and Geological Engineering at Queen's University where he was Director of the Applied Mineral Exploration Program from 1997 to 2007.
- Michael Durose works from Toronto and is formally trained in Environmental Engineering, Geology and Mineral Economics. He has 16 years capital markets experience as a mining analyst and previously worked as an exploration geologist in the Canadian Base Metal and Gold Sectors.

Corporate Structure and Affiliates

- HanOcci Group Inc. is a holding company having a 100% equity interest in two affiliated companies
 - HanOcci Mining Advisors Inc.
 - HanOcci Capital Partners Inc.



HanOcci Mining Advisors Inc.

- HanOcci Mining Advisors is the advisory silo of HanOcci Group. Key services include:
 - Equity Research
 - Corporate Financial Services
 - Professional Development
- Equity Research is produced and distributed exclusively for paying clients. Customized studies are prepared on a retainer basis
- Corporate Financial Services are provided on a retainer and/or success fee basis
- Professional Development in the form of in-house training courses focus on overviews of both the technical and financial aspects of the mining sector as well as strategic planning exercises related to growth and exit strategies

Mining Equity Research

- Focus is on early-stage and growth-oriented base metal and precious metals companies. Large cap companies also followed for completeness.
- Utilize proprietary operating and financial models for evaluation and sensitivity analysis.
- Quarterly Industry Reviews and Company-specific reports are available on a subscription basis. Exploring third party trading platforms to capture trading commissions for value-added ideas.
- Customized equity research reports available upon request on a retainer basis.
- Comprehensive industry comparative statistics updated weekly.
- Research may be purchased on an annual or individual report basis at www.HanOcciGroup.com

Corporate Financial Services

- Corporate financial services include:
 - Resource sector funding
 - Merger and acquisition, and joint-venture advisory
 - Investment and divestment evaluations
 - Business and corporate valuations
 - Financial analysis and financial modeling
 - Strategic counseling
 - Competitor analysis
 - Fairness opinions
 - Due diligence
 - Expert Testimony

Professional Development

- A variety of training courses offered ranging from one day to one week in duration:
 - Overview of exploration economics and project evaluation aimed at professionals with technical backgrounds who wish to gain an understanding of financial aspects of the mineral sector
 - Overview of the technical side of exploration and mining projects aimed at professionals with financial backgrounds who wish to gain an understanding of the geological and engineering aspects of the mineral sector
 - Strategic planning exercises examining the growth and exit strategies of companies engaged in the exploration for and development of new mining projects

HanOcci Capital Partners Inc

- Launching HanOcci Resource Fund L.P.
 - Investment focus is private and public mining-related investments at the scoping-level, prefeasibility, development and production stages.
 - Disciplined approach to investing based on thorough technical due diligence and attractive valuation criteria
 - Will invest across the commodity and geographic spectrum
 - HanOcci will leverage its industry and capital markets contacts to source unique deal flow
 - Proprietary valuation database will be deployed to screen for the best investment opportunities

Summing Up

- HanOcci Group Inc. is a new investment advisory and fund management company focusing on the resources industry
- Key services include mining equity research, corporate financial services, professional development and fund management
- Principals are experienced mining and capital market professionals

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