

# HanOcci Group Inc.

## Corporate Presentation

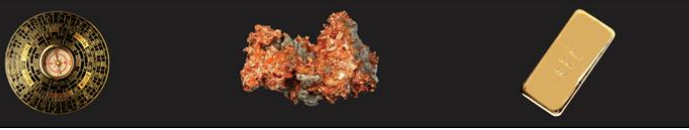
Michael C. Durose M.Sc., P.Geo.  
Chairman and CEO

Michael D. Doggett Ph.D.  
President and COO



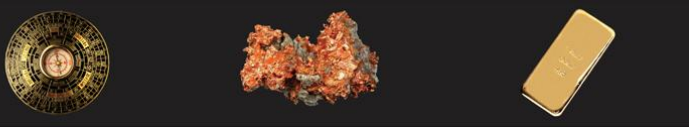
September 2011





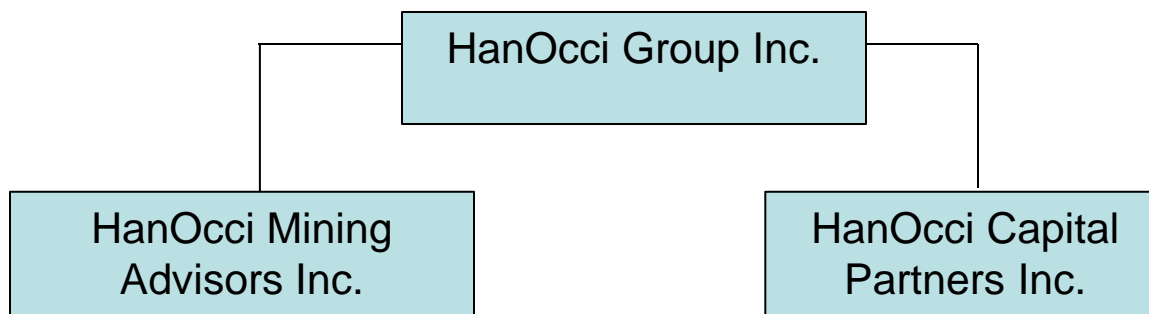
# Outline

- Who is HanOcci Group?
- Corporate Structure and Affiliates:
  - ✓ HanOcci Mining Advisors Inc.
  - ✓ HanOcci Capital Partners Inc.



# Who is HanOcci Group Inc. ?

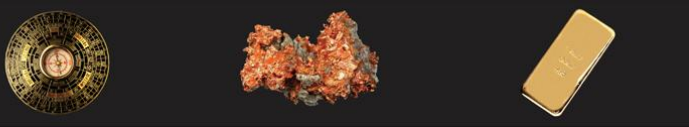
- HanOcci Group provides mining-resource focused advisory and asset management services through its wholly-owned subsidiaries:
  - ✓ HanOcci Mining Advisors Inc.; and
  - ✓ HanOcci Capital Partners Inc.





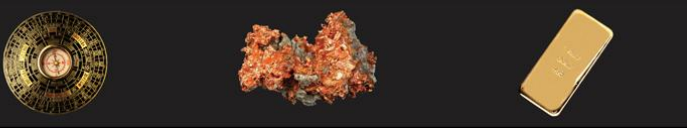
# HanOcci Mining Advisors Inc.

- HanOcci Mining Advisors Inc. offers:
  - ✓ Corporate Financial Services
  - ✓ Professional Development
- Corporate Financial Services are provided on a retainer and/or success fee basis
- Professional Development in the form of in-house training courses focus on overviews of both the technical and financial aspects of the mining sector and strategic planning exercises to growth and exit strategies



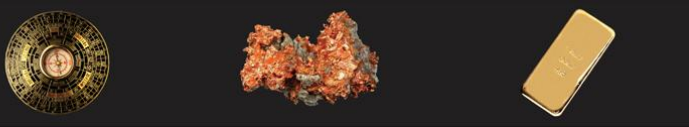
# Corporate Financial Services

- Corporate financial services include:
  - ✓ Investment and divestment evaluations
  - ✓ Business and corporate valuations
  - ✓ Financial analysis and modeling
  - ✓ Strategic counselling
  - ✓ Competitor analysis
  - ✓ Due diligence
  - ✓ Expert testimony



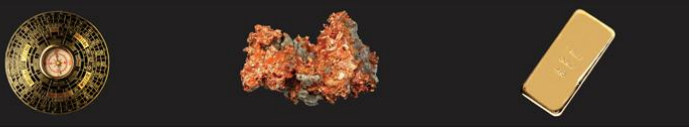
# Professional Development

- A variety of training courses offered ranging from one day to one week in duration:
  - ✓ Overview of exploration economics and project evaluation aimed at professionals with technical backgrounds who wish to gain an understanding of financial aspects of the mineral sector
  - ✓ Overview of the technical side of exploration and mining projects aimed at professionals with financial backgrounds who wish to gain an understanding of the geological and engineering aspects of the mineral sector
  - ✓ Strategic planning exercises examining the growth and exit strategies of companies engaged in the exploration for and development of new mining projects



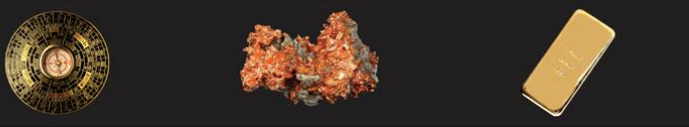
# HanOcci Capital Partners Inc.

- Registered with Ontario Securities Commission as Exempt Market Dealer, Fund Manager, Portfolio Manager
- Key services include:
  - ✓ Mining resource investment advisory service for managed accounts
  - ✓ Mining resource fund initiative
    - Plan to launch the HanOcci Mining Resource Fund L.P.
  - ✓ Independent mining equity research
  - ✓ Corporate financial advisory
  - ✓ Capital raising for mining projects



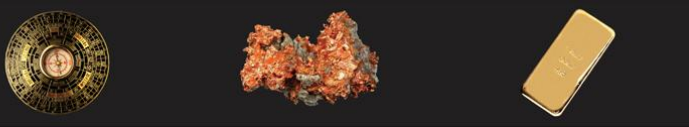
# Managed Account Investment Advisory

- HanOcci provides expert advise for mining resource investment opportunities by leveraging its expertise in mineral resource evaluation and contacts in the mining industry
- Clients can establish managed accounts with HanOcci Capital Partners with discretionary or non-discretionary trading authorization
- Personalized mining investment portfolios can be tailored to the specific needs of the account holder depending on investment objectives



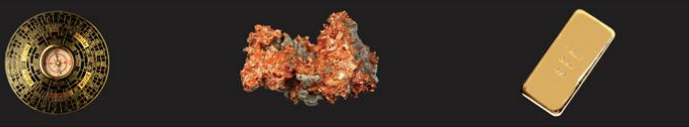
# HanOcci Resource Fund L.P.

- Launching HanOcci Resource Fund L.P.
  - ✓ Investment focus is private and public mining-related investments at the scoping level, prefeasibility, development and production stages
  - ✓ Disciplined approach to investing based on thorough technical due diligence and attractive valuation criteria
  - ✓ Will invest across the commodity and geographic spectrum
  - ✓ HanOcci will leverage its industry and capital markets contacts to source unique deal flow
  - ✓ Proprietary valuation database will be deployed to screen for the best investment opportunities



## Mining Equity Research

- Mining Equity Research focuses on pre-development/late stage exploration, development, and operating mining companies across the commodity spectrum (precious metals, base metals, bulk commodities)
- We have developed very detailed proprietary operating and financial models that help us screen for undervalued and overvalued opportunities that can be translated into actionable investment ideas
- Our technical insight in geology, materials science engineering, and mineral economics provides us with an ability to understand nuisances and apply critical judgment to investment opportunities
- In addition to regular publications, we will provide research tailored to individual client needs upon request



# Summing Up

- HanOcci Group Inc. is an investment advisory and fund management company focusing on the mining resource industry
- Key services include corporate advisory, investment management advisory, mining equity research, capital raising and professional development
- Principals are experienced mining and capital market professionals with specific expertise in the areas of geology, material sciences engineering and mineral economics



## To Learn More

Michael C. Durose M.Sc., P.Geo.  
[mdurose@hanocchigroup.com](mailto:mdurose@hanocchigroup.com)  
Toronto, Ontario

Dr. Michael D. Doggett Ph.D.  
[mdogget@hanocchigroup.com](mailto:mdogget@hanocchigroup.com)  
Vancouver, British Columbia

Kevin Best M.Sc, M.B.A., P.Eng.  
[kbest@hanocchigroup.com](mailto:kbest@hanocchigroup.com)  
Toronto, Ontario

[www.hanocchigroup.com](http://www.hanocchigroup.com)